

OSISKO

METALS

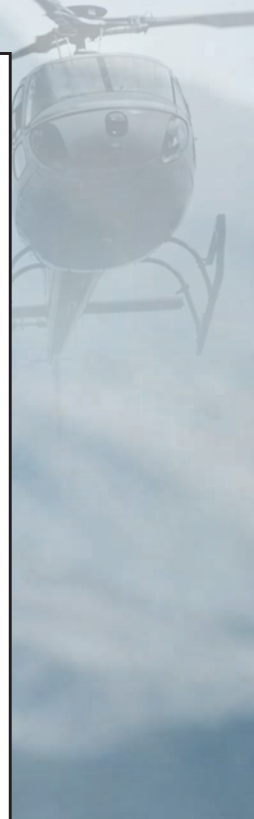
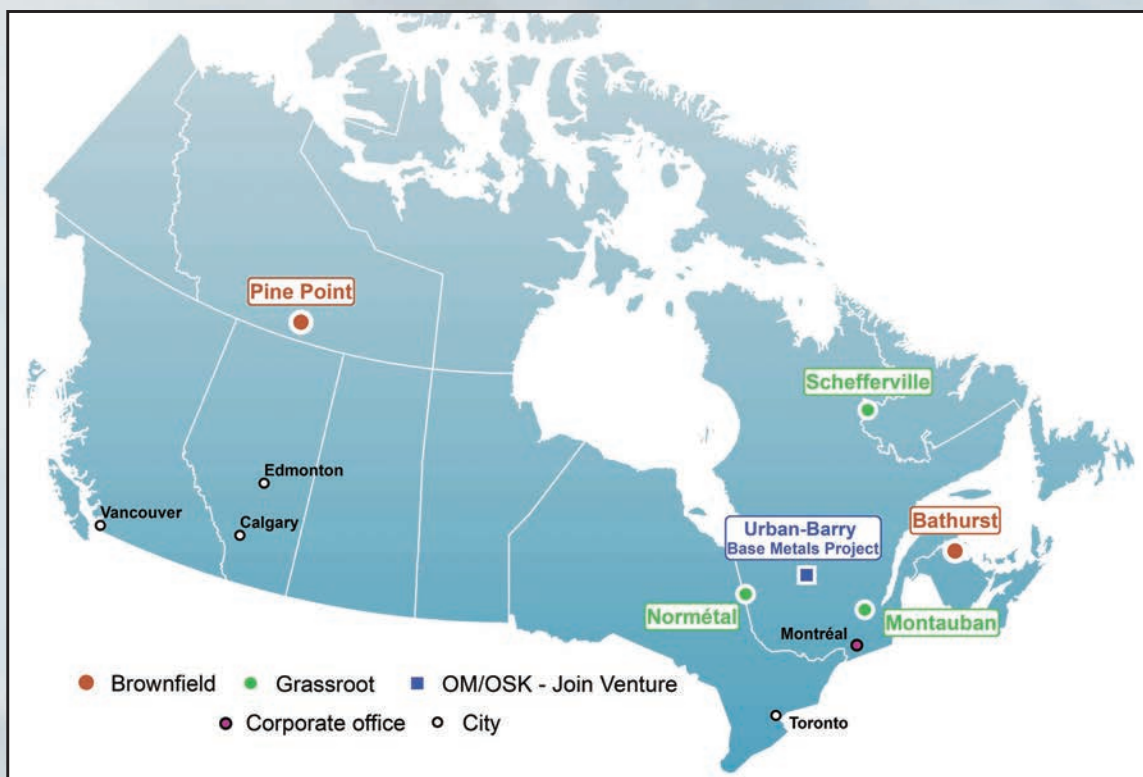
www.osiskometals.com

TSX-V: OM | Frankfurt : 0B51 | OTC : BWMXF



- Advanced exploration company with blue-sky upside.
- Top two Canadian Zinc camps, Pine Point and Bathurst.
- 2 robust drilling campaigns; 100,000 metres of confirmation drilling.
- ~50Mt of near-surface historical resources to upgrade at Pine Point.
- Historical resource & strong exploration upside at Key Anacon, Bathurst.
- Solid balance sheet; no debt; \$25M in treasury.
- Solid reputation, technical expertise and access to capital.
- Currently trading near 52-week low creating buying opportunity.

OSISKO METALS PROJETS



SHARE STRUCTURE AT AUGUST 3, 2018

Shares Outstanding	115,376,148
Options	4,850,000
Warrants	27,485,097
Fully Diluted	147,711,245

Important Shareholders

Osisko Gold Royalties and Osisko Mining	11.5%
JP Morgan Asset Management (UK)	7.3%
Renvest Mercantile Bancorp	6.2%
M&G Investment Management	5.7%
Zebra Holdings and Investments S.a.r.l.	3.9%
Blackrock Investment Management (UK)	3.6%
Caisse de depot et placement du Quebec	2.5%
Management & Insiders	8.8%
TOTAL	49.5%

Analyst Coverage

Paradigm Capital	David Davidson
Canaccord Genuity	Kevin Mackenzie

BOARD OF DIRECTORS WITH PROVEN TRACK RECORD

Robert Wares, P. Geo, Chairman

John Burzynski, P. Geo

Luc Lessard, P. Eng,

Amy Satov, LLB

Claude Charron, CA

Jeff Hussey, P. Geo

Paul A. Dumas

2018 OUTLOOK

Constant news flow as we continue drilling as part of the combined 100,000 metre drill program at both camps.

Increase drill rig count in the BMC camp to continue to generate targets and upgrade and expand historical deposits, with increased focus of the Key Anacon Deposit.

At the Pine Point Camp, drill to rapidly confirm, upgrade and expand the portfolio of over 40 historical deposits and head toward PEA.

Advance Quebec GenEx projects based on exploration success.

ZINC PRICES TO REMAIN STABLE

MINE CLOSURE

Approximately 6% of global production has closed over the last 36 months.

LIMITED NEW SUPPLY

Limited exploration has left the development project pipeline depleted extending the supply crunch well into the next decade.

NEW APPLICATIONS FOR ZINC TO MAINTAIN DEMAND.

New applications such as zinc-based battery systems for grid-scale energy storage.

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1100, av. des Canadiens-de-Montréal, Suite 300
Montreal, Qc, H3B 2S2, Canada

Tel: 514-861-4441
Fax: 514-861-1333

Investor Relations: ir@osiskometals.com
General Inquiries: info@osiskometals.com

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Qualified Person The technical information contained in this document has been reviewed and approved by Robin Adair P. Geo. and V.P. Exploration of Osisko Metals, a Qualified Person within the meaning of National Instrument 43-101 – Standards for Disclosure of Mineral Projects.